CIC-RFP-75-25 SUPPLY & IMPLEMENTATION OF A NEW GENERAL INSURANCE SYSTEM

QUERIES/CLARIFICATIONS & RESPONSES - (I) 13th JUNE 2025

| No. | RFP | Category | Query/Clarification | Response |
|-----|---|----------------------------|---|--|
| 1 | Touches on all aspects of RFP section 2: functional requirements | General query | Is there provision / allowance for niche solution or software providers to submit a bid response covering only specific sections of their solution, including integration architecture showing how the niche solutions would fit into the overall tech landscape covered by the RFP. | CIC Group is interested in an end to end solution. Therefore, each vendor must demonstrate capabilities to provided the complete solution not piecemeal modules. |
| 2 | Touches on all aspects of RFP section 2: functional requirements | General query | Is it recommended to partner with other solution providers to ensure holistic end-to-end bid submission, covering most, if not all aspects of the RFP. | For efficient coordination of support activities, we would prefer to enter into partnership with a vendor with a complete end-to-end solution |
| 3 | The company has over 25 branches in Kenya and regional presence in South Sudan, Uganda and Malawi | General query | Is the implementation required only in Kenya or in all four countries? | For now, only in Kenya |
| 4 | Bidders should provide a detailed cost breakdown in Kenya Shillings (CIC General Insurance Ltd will not accept amounts in any other currency) | Price Schedule | As an international company, we kindly request your approval to submit our quotation in a standard international currency, such as US dollars (USD). | That is in order, submit your proposal in USD (US Dollars) |
| 5 | The bidders are advised to provide a detailed summarized proposal with a three-year total cost of ownership for all the lots they are participating in. where applicable indicate any secondary costs like upgrade costs | General query | The pricing template includes rows for a 5-year TCO. Kindly confirm whether a 3- year or 5- year TCO is required. | Kindly share a 5-year TCO (Total cost of Ownership) |
| 6 | Document Backup: All quotes and their associated documents must be | Functional Requirements | Does CIC use any EDMS (Electronic Document Management System) presently? | In the process of procuring one. |

| | securely stored and backed up in the Electronic Document Management System (EDMS). | | | |
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| 7 | System Integration: Ensure seamless integration with other business systems (e.g., travel platforms). | Functional Requirements | What are other business systems other than travel insurance, are required to be integrated with proposed system? | Travel portal, AKI DMVIC, KRA E-TIMS, AKI IMIDS, AML solution, Service Provider portal, Mobile APP(s). Simply put, we need APIs to provide flexibility to integrate with third party solutions. |
| 8 | Credit WORTHINESS: Link the client's PIN to a Provided CRB data through our system and be indicating Red/ Not allow Credit on the clients with a blurred credit score and those with goodcredit score to allow credit | Functional Requirements | Is CIC using any system to check credit score of a client based on KRA PIN? Can you please explain CRB Data through CIC System? | We currently don't have one. We are keen to see what vendors can offer. |
| 9 | Approved documents to be picking the creator's name and the electronic signature and name of the approver | Functional Requirements | Does CIC use any platform for Electronic Signature? | NO, currently CIC Group doesn't have one. |
| 10 | System to have ability to integrate with a web portal to allow clients to self-service | Functional Requirements | Does CIC have web portal for Client self - service? | Yes, a web portal exists. However, the Group would wish to have a more robust one that is seamlessly integrated with the core system to eliminate manual intervention. |
| 11 | Ability of the system to support issue resolution through the use of the short messaging platform and instant chat (feedback) and social media Platforms | Functional Requirements | Requesting to elaborate expectation from the system against this requirement | Public facing modules to have enhanced customer engagement capabilities e.g. chat options, and social media engagement options. |
| 12 | Ability to avail commissions computation and sale data to a third- party system i.e. system for second/multilayer commissions processing and generation of commissions statements- credit Control | Functional Requirements | Which third party system is mentioned/being referred to in this case? | Group Finance module (Microsoft Dynamics AX). |
| 13 | Ability to integrate with Client/Service provider portals | Functional Requirements | Does CIC use any service provider portal as present? | Yes, CIC Group wants to procure a system that comes with a more robust self-service portal though. |

| 14 | Ability to integrate with a third- party AML solution for screening customers | Functional Requirements | Does CIC use any AML System? | Yes, CIC Group expects to procure a system that can easily be integrated to third party AML. |
|----|--|----------------------------|--|--|
| 15 | Ability to integrate with a Third- party Mobile App to enable agents to onboard clients, purchase products, initiate renewals, and report claims. | Functional Requirements | Does CIC use any Mobile App? | CIC Group is in the process of acquiring a Mobile App. |
| 16 | Ability to integrate with an Enterprise GL solution i.e. Microsoft Dynamics AX | Functional Requirements | Does CIC use any Core Finance System / GL System? | Yes, Microsoft Dynamics AX |
| 17 | Data Migration | Functional Requirements | Current Data Volume (Approximately): How many customers? How many policies? How many intermediaries? Average number of policy generation per day? | To be provided once CIC Group identify the best solution provider to partner with. |